

# Pre-Agent Checklist

Think you are ready to invest in your new home? Here are some things you will need to decide even before you start looking at homes in person.

## Financing

- I\We have chosen a local lender.
- I\We have been pre-qualified for a loan.
- I\We have been pre-approved for a loan.
- I\We choose NOT to work with a local lender.
- I\We have cash or a retirement account.
- Other:

## For The Offer:

- Down payment on loan is: \$\_\_\_\_\_
- Binder deposit: \$\_\_\_\_\_
- We are prepared for \_\_\_% in closing costs
- We will be asking seller to cover closing costs: \$\_\_\_\_\_
- Closing agent: \_\_\_\_\_  
Desired closing date:
  - Date: \_\_\_\_\_
  - Whatever wins the bid.
  - No earlier than: \_\_\_\_\_
  - No later than: \_\_\_\_\_

## Timeline

- I\We would like to be moved in by:
- I\We cannot move before:
- These things need to happen before:
  - Clean up credit
  - Save for loan down payment
  - Save for closing costs
- Other:

## Repair Comfort

- Needs to be move in ready and to my tastes.
- Maybe small cosmetic or minor items
- Something quick or required (like a roof)
- Maybe one room or one big project
- Bring on the sledgehammers!
- Other:

flip →

## Location

- Favorite neighborhood:
- In this area:
- School zone:
- Within \_\_\_\_\_ miles/minutes of work at:  
\_\_\_\_\_

## Bedrooms

- Need at least:\_\_\_\_\_
- Would like to have: \_\_\_\_\_
- Must be big enough for:
- Must have an inlaw suite

## Kitchen

- I never cook, so I do not care.
- Would like it operational.
- Must be new appliances and beautiful.
- Professional kitchen is a must!

## Family Concerns

- We spend most of our time:
- We must have room for:
- The most important room is:
- We have pets:
- Other:

## Yard size

- Prefer no yard.
- Small yard would be nice.
- Biggest yard in the neighborhood.
- Big enough to live off-grid.
- I don't want to see any neighbors.

## My Agent MUST:

- Communicate clearly and quickly.
- Be friendly, helpful, and courteous.
- Make me comfortable with the process.
- Other:

Please Note:

*thank-you*

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**Ready to Buy A Home?**

**Contact me here:**

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