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# Loan Application Checklist

Lenders are deciding whether you are a good credit risk. They will ask you to state your assets (income) and liabilities (debts) and provide documentation. If the lender asks you for the same document twice - call them. Sometimes things do not translate well from our jargon and what the average person understands as normal. Below is a list of documents you can expect to provide with your mortgage loan application.

## Income

- Pay stubs for last 30 days
- W2 forms for last 2 years
- Child support/alimony: court order AND 12 months of canceled checks or bank statements showing deposits.
- Award letters: pension, social security, disability, etc.

## Assets

- Bank statements for past 3 months for accounts you will use.
- Settlement statement if using funds from sale of home.
- Stocks and securities - past 2 months of statements

## Debts & Payment History

- Mortgage or rent receipts for the previous 12 months.
- List of debts, account numbers, monthly payments, and balances.
- If self-employed: profit loss statement YTD, corporation infor.

## Additional Information

- Purchase agreement.
- Explanations of discrepancies in credit report.
- Explanations of non-work related deposits in accounts.
- Social security card, identification, and/or proof of citizenship.



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